

The background of the entire page is a photograph of a young Black female nurse with curly hair, wearing blue scrubs and a red lanyard, smiling warmly at an elderly white couple. The woman on the left has short grey hair and wears glasses and a cream-colored cardigan. The man on the right has white hair and a beard, wearing a beige cable-knit sweater. They are all laughing and looking at each other. A large, semi-transparent blue diagonal shape covers the bottom left portion of the image, serving as a backdrop for the title and subtitle.

Private and voluntary nursing home Fair Deal Rate

Analysis of The National Treatment Purchase Fund
(NTPF) Agreed Private & Voluntary Nursing Home
Fair Deal Rate (FDR) Changes in June 2025

Fair Deal Rate (FDR) Changes

June 2025

Introduction

Every month the HSE releases an update on the prevailing FDR for private & voluntary nursing homes operating under the Fair Deal Scheme across the country. This FDR represents the maximum price per week agreed between the nursing home and the HSE under the Nursing Home Support Scheme, providing an insight into not only the highest and lowest rates being achieved but also into the changes occurring on a monthly basis for each individual private and voluntary nursing home.

Nursing homes under the Fair Deal Scheme allow for residents to pay only a portion of their cost of care and the remaining is paid by the HSE to the nursing home.

For the past number of years, our Healthcare Team in Corporate Finance has analysed these changes, noting trends and patterns on a county-by-county basis and an all-country basis. We have now prepared this report to highlight the change in the rates between March 2025 and June 2025.

BDO's Healthcare Team provides the following Corporate Finance Services:

- Development financing and restructuring
- Financial due diligence
- Rescue, recovery & turnaround
- Mergers & acquisitions
- NTPF negotiations.

If you would like to seek advice on taking action from this report, BDO's Corporate Finance Healthcare team can assist you, contact us on **(061) 464 822** or email:



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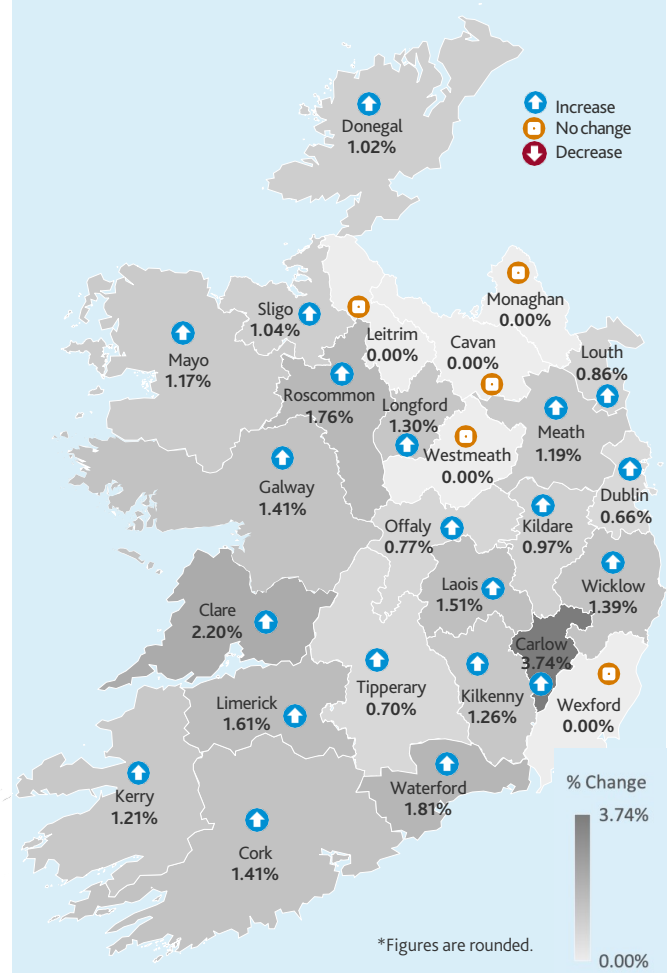
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NTPF weekly rates: Average quarterly % change* (March 2025/ June 2025)

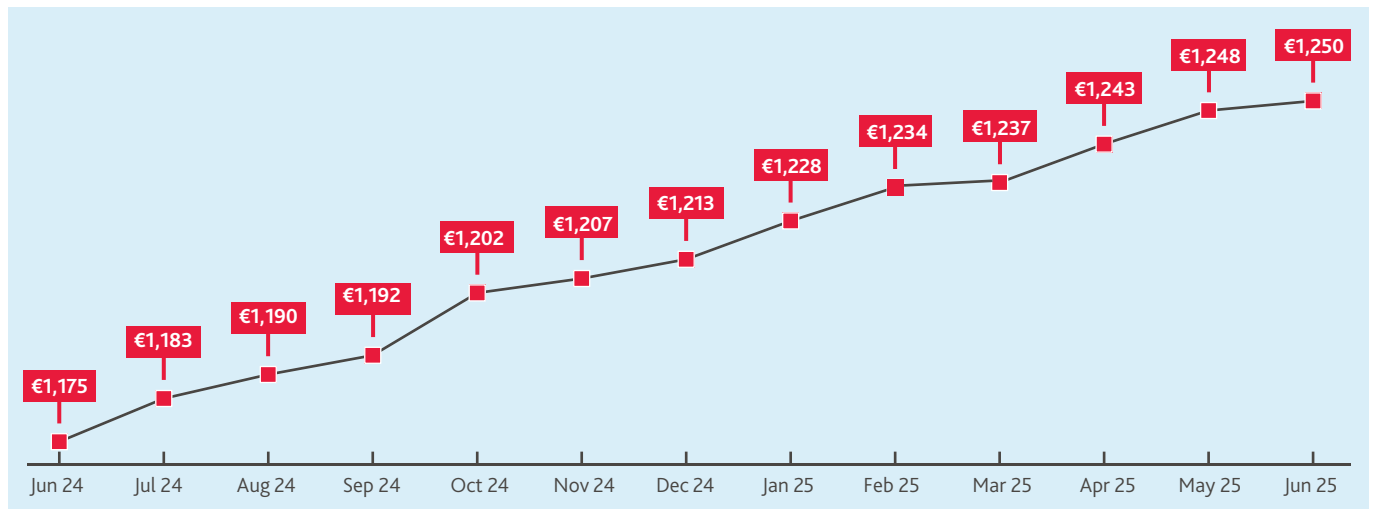
FDR comparison June 2025 vs March 2025

This map shows the quarterly average % change in agreed NTPF Fair Deal rates by county in June 2025, compared to the rates in March 2025 of voluntary and private nursing homes:

- The FDR changes are a result of successful negotiation between individual nursing homes and the NTPF to agree on a maximum price that the nursing home charges under the nursing home support scheme on a weekly basis.
- The country average weekly rate has increased by 1.04% from €1,237 in March 2025 to €1,250 in June 2025.
- 21 counties showed an increase in the weekly average NTPF Fair Deal rates in June compared to March, with the highest rate increase of 3.74% in Carlow, where the average rate increased from €1,161 to €1,204. The lowest recorded increase of 0.66% was in Dublin, where the average weekly rate increased from €1,358 in March to €1,367 in June.
- Five counties (Cavan, Leitrim, Monaghan, Westmeath, and Wexford) showed no change in average FD rates compared to March 2025.
- There was one more home each in Galway and Kilkenny under the scheme in June 2025 compared to March 2025.



Last 12 months country average weekly FDR increases for Private & Voluntary Nursing Homes in Ireland



NTPF Agreed Weekly Fair Deal Rates*

COUNTY	MAR '25	JUN '25	% CHANGE		JUN '24	NO. OF NURSING HOMES UNDER FDR SCHEME			
						MAR '25	JUN '25	CHANGE	
Carlow	1,161	1,204	⬆	3.74%	1,110	5	5	⬆	0
Cavan	1,227	1,227	⬆	0.00%	1,152	7	7	⬆	0
Clare	1,164	1,189	⬆	2.20%	1,104	12	12	⬆	0
Cork	1,233	1,250	⬆	1.41%	1,168	47	47	⬆	0
Donegal	1,176	1,188	⬆	1.02%	1,095	13	13	⬆	0
Dublin	1,358	1,367	⬆	0.66%	1,316	87	87	⬆	0
Galway	1,165	1,182	⬆	1.41%	1,094	29	30	⬆	+1
Kerry	1,157	1,171	⬆	1.21%	1,072	15	15	⬆	0
Kildare	1,277	1,289	⬆	0.97%	1,220	20	20	⬆	0
Kilkenny	1,197	1,212	⬆	1.26%	1,136	9	10	⬆	+1
Laois	1,217	1,236	⬆	1.51%	1,170	5	5	⬆	0
Leitrim	1,142	1,142	⬆	0.00%	1,041	2	2	⬆	0
Limerick	1,161	1,180	⬆	1.61%	1,101	20	20	⬆	0
Longford	1,201	1,217	⬆	1.30%	1,154	3	3	⬆	0
Louth	1,221	1,231	⬆	0.86%	1,164	9	9	⬆	0
Mayo	1,185	1,199	⬆	1.17%	1,118	17	17	⬆	0
Meath	1,241	1,255	⬆	1.19%	1,186	18	18	⬆	0
Monaghan	1,220	1,220	⬆	0.00%	1,141	4	4	⬆	0
Offaly	1,194	1,203	⬆	0.77%	1,127	5	5	⬆	0
Roscommon	1,151	1,172	⬆	1.76%	1,091	7	7	⬆	0
Sligo	1,256	1,269	⬆	1.04%	1,186	6	6	⬆	0
Tipperary	1,193	1,202	⬆	0.70%	1,112	24	24	⬆	0
Waterford	1,209	1,231	⬆	1.81%	1,160	8	8	⬆	0
Westmeath	1,164	1,164	⬆	0.00%	1,078	8	8	⬆	0
Wexford	1,207	1,207	⬆	0.00%	1,120	13	13	⬆	0
Wicklow	1,269	1,286	⬆	1.39%	1,221	18	18	⬆	0
COUNTRY AVERAGE	1,237	1,250	⬆	1.04%	1,175	411	413	⬆	+2

*Figures are rounded, Country average rates provided includes all private & voluntary nursing homes under the Fair Deal Scheme

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Health Service Executive(HSE):

<https://www2.hse.ie/services/fair-deal-scheme/about-the-fair-deal-scheme.html>