

Healthcare | BDO Corporate Finance

Private and Voluntary Nursing Home Fair Deal Rate

Analysis of The National Treatment Purchase
Fund Agreed Private & Voluntary Nursing Home
Fair Deal Rate Changes in June 2026

Fair Deal Rate (FDR) Changes

June 2026

Introduction

Every month the HSE releases an update on the prevailing FDR for private & voluntary nursing homes operating under the Fair Deal Scheme across the country. This FDR represents the maximum price per week agreed between the nursing home and the HSE under the Nursing Home Support Scheme, providing an insight into not only the highest and lowest rates being achieved but also into the changes occurring on a monthly basis for each individual private and voluntary nursing home.

Nursing homes under the Fair Deal Scheme allow for residents to pay only a portion of their cost of care and the remaining is paid by the HSE to the nursing home.

For the past number of years, our Healthcare Team in Corporate Finance has analysed these changes, noting trends and patterns on a county-by-county basis and an all-country basis. We have now prepared this report to highlight the change in the rates between March 2026 and June 2026.

BDO's Healthcare Team provides the following Corporate Finance Services:

- Development financing and restructuring
- Financial due diligence
- Rescue, recovery & turnaround
- Mergers & acquisitions
- NTPF negotiations.

If you would like to seek advice on taking action from this report, BDO's Corporate Finance Healthcare team can assist you, contact us on **(061) 464 822** or email:



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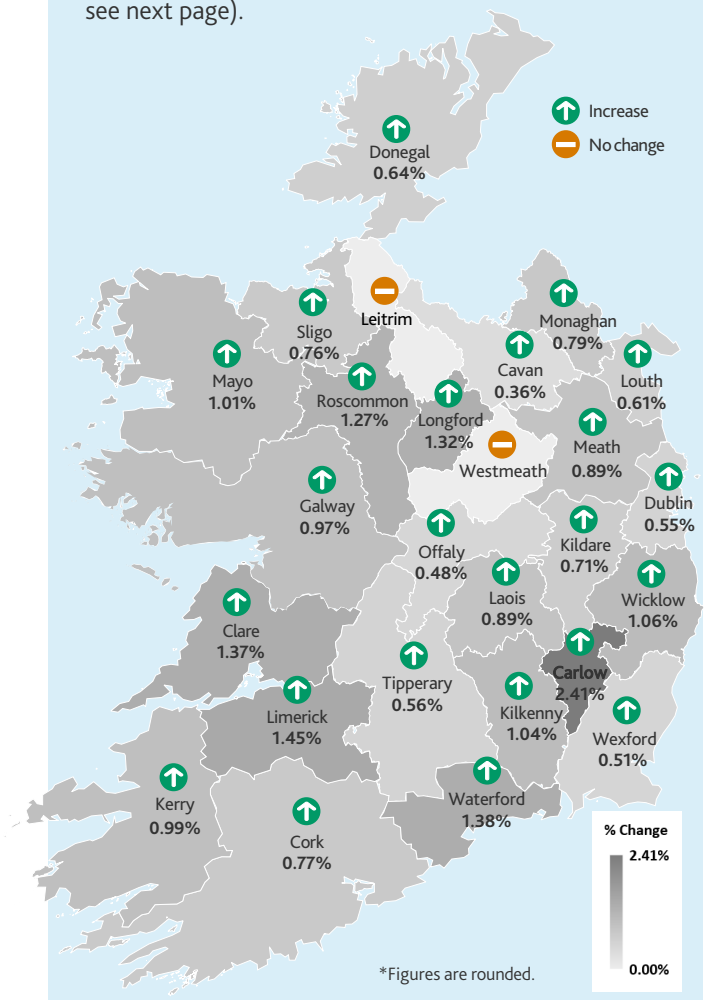
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NTPF weekly rates: Average quarterly % change* (March 2026/June 2026)

FDR comparison March 2026 vs June 2026

This map shows the quarterly average percentage change in agreed NTPF Fair Deal rates by county in June 2026 compared to the rates in March 2026 for private and voluntary nursing homes:

- The FDR changes are a result of successful negotiation between individual nursing homes and the NTPF to agree on a maximum price that the nursing home charges under the Nursing Home Support Scheme on a weekly basis.
- The country average weekly rate has increased by 0.80% from €1,291 in March 2026 to €1,301 in June 2026.
- 24 counties showed an increase in the weekly average NTPF Fair Deal rates in June 2026 compared to March 2026, with the highest rate increase of 2.41% in Carlow, where the average rate increased from €1,226 to €1,256. The lowest recorded increase of 0.36% was in Cavan, where the average weekly rate increased from €1,279 in March 2026 to €1,283 in June 2026.
- Two counties, Leitrim and Westmeath, showed no change in average FD rates compared to March 2026.
- There was a net increase of three homes under the FD scheme in June 2026 compared to March 2026 (please see next page).



Last 12 months country average weekly FDR increases for Private & Voluntary Nursing Homes in Ireland



NTPF Agreed Weekly Fair Deal Rates*

County	Mar 26	Jun 26	% Change		Jun-25	No. of nursing homes under the FDR scheme			
						Mar-26	Jun-26	Change	
Carlow	1,226	1,256	↑	2.41%	1,204	5	5	—	-
Cavan	1,279	1,283	↑	0.36%	1,227	7	7	—	-
Clare	1,234	1,251	↑	1.37%	1,189	12	12	—	-
Cork	1,289	1,299	↑	0.77%	1,250	47	47	—	-
Donegal	1,240	1,247	↑	0.64%	1,188	13	13	—	-
Dublin	1,400	1,407	↑	0.55%	1,367	85	86	↑	1
Galway	1,231	1,243	↑	0.97%	1,182	30	31	↑	1
Kerry	1,223	1,235	↑	0.99%	1,171	15	15	—	-
Kildare	1,326	1,335	↑	0.71%	1,289	20	20	—	-
Kilkenny	1,247	1,260	↑	1.04%	1,212	10	10	—	-
Laois	1,272	1,284	↑	0.89%	1,236	3	3	—	-
Leitrim	1,223	1,223	—	0.00%	1,142	2	2	—	-
Limerick	1,226	1,244	↑	1.45%	1,180	20	21	↑	1
Longford	1,259	1,276	↑	1.32%	1,217	3	3	—	-
Louth	1,270	1,277	↑	0.61%	1,231	9	9	—	-
Mayo	1,247	1,259	↑	1.01%	1,199	17	17	—	-
Meath	1,291	1,302	↑	0.89%	1,255	18	18	—	-
Monaghan	1,269	1,279	↑	0.79%	1,220	4	4	—	-
Offaly	1,243	1,249	↑	0.48%	1,203	5	5	—	-
Roscommon	1,213	1,228	↑	1.27%	1,172	7	8	↑	1
Sligo	1,308	1,318	↑	0.76%	1,269	6	6	—	-
Tipperary	1,259	1,266	↑	0.56%	1,202	24	23	↓	(1)
Waterford	1,266	1,283	↑	1.38%	1,231	7	7	—	-
Westmeath	1,224	1,224	—	0.00%	1,164	8	8	—	-
Wexford	1,258	1,265	↑	0.51%	1,207	14	14	—	-
Wicklow	1,317	1,331	↑	1.06%	1,286	17	17	—	-
COUNTRY AVERAGE*	1,291	1,301	↑	0.80%	1,250	408	411	↑	3

*Figures are rounded, country average rates provided includes all private & voluntary nursing homes under the Fair Deal Scheme

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